

MARKET ROUNDUP

17 Dec, 2024



KSE-100 closes at 114,861 down 1,309 points

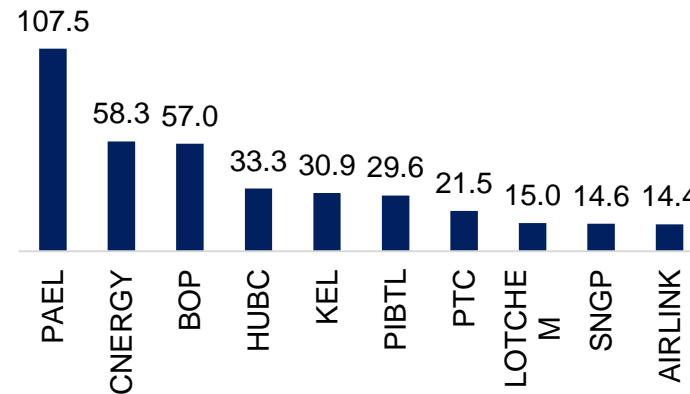
KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
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114,861 **-1.13%** 72,340 **-1.54%** 36,196 **-1.26%** 179,887 **-2.09%**

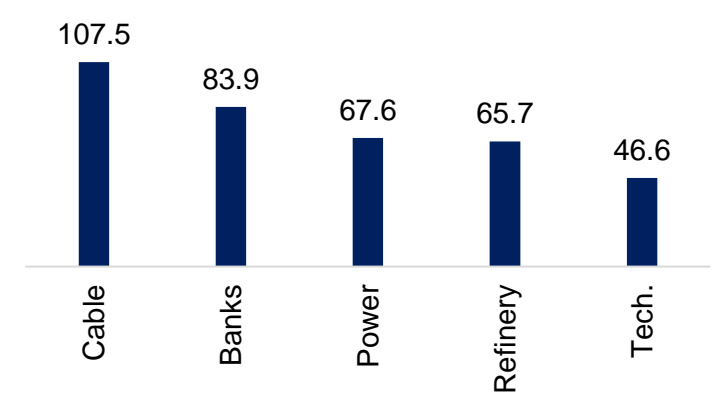
- The equity market opened on a positive note but failed to sustain its momentum. The KSE-100 index fluctuated between 113,689 and 117,039 points, eventually closing at 114,861 points, down by 1,309 points. Trading activity remained robust, with 547.7 million shares exchanged, amounting to a total value of PKR 46.5 billion.
- Key stocks that dragged the index down included MARI (-10%, -704 points), FFC (-5.1%, -490 points), OGDC (-4.6%, -223 points), LUCK (-4.5%, -161 points), and PPL (-2.6%, -121 points). On the volume front, PAEL and CNERGY led the market, trading 107.5 million and 58.3 million shares, respectively.
- Profit-taking was notable in the E&P, Fertilizer, and Cement sectors, while Banks traded higher.
- Despite profit-taking pressure, buying interest emerged at lower levels. The index is expected to remain highly volatile in the upcoming sessions, and investors are encouraged to capitalize on market fluctuations by focusing on sectors such as E&P, Oil Marketing, Fertilizer, and Banking.

Sales Desk
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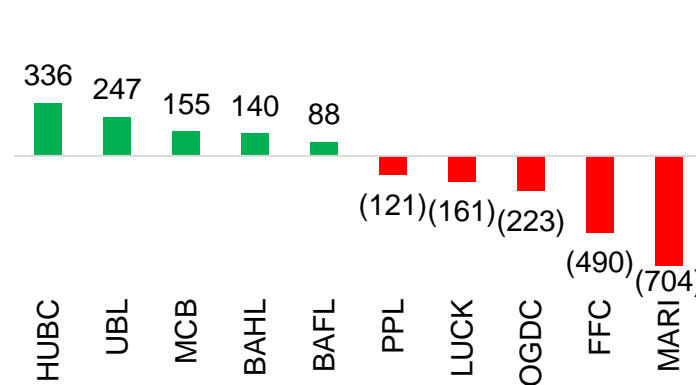
Most Active Stocks (Vol. mn shares)



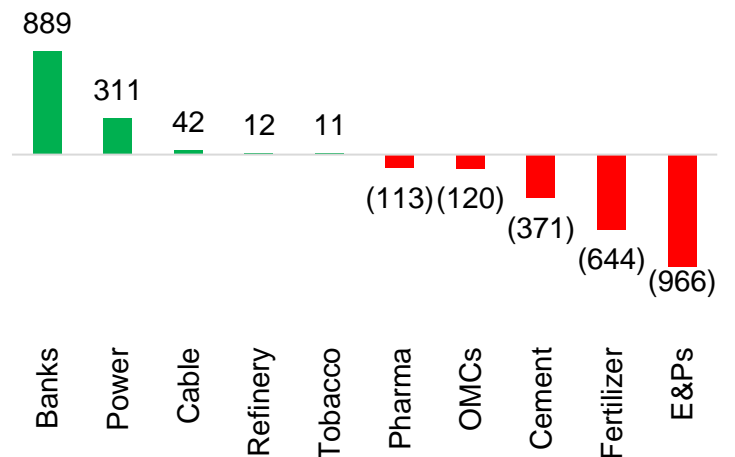
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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